

Polk County
Debt Transparency Information
September 30, 2022
(Unaudited)

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Public Property Fin Contractual Obligation Ser 2016	Yes	\$ 2,120,000	09/30/2022	\$ 1,550,000	\$ 146,092	\$ 1,696,092	02/15/2031
Tax Notes Ser 2016	Yes	145,000	09/30/2022	25,000	255	25,255	02/15/2023
GO Ref Bds Ser 2017	Yes	3,900,000	09/30/2022	840,000	21,000	861,000	08/15/2023
Tax Notes, Ser 2018	Yes	995,000	09/30/2022	485,000	21,023	506,023	02/15/2025
Tax Notes, Ser 2019	Yes	1,750,000	09/30/2022	1,030,000	45,245	1,075,245	02/15/2026
GO Ref Bds Ser 2020	Yes	8,340,000	09/30/2022	6,240,000	967,000	7,207,000	08/15/2027
Tax Notes, Ser 2020	Yes	855,000	09/30/2022	660,000	22,845	682,845	02/15/2027
Tax Notes, Ser 2021	Yes	500,000	09/30/2022	430,000	15,851	445,851	02/15/2028
Tax Notes, Ser 2022	Yes	5,430,000	09/30/2022	5,430,000	1,062,458	6,492,458	02/15/2029
		<u>\$ 24,035,000</u>		<u>\$ 16,690,000</u>	<u>\$ 2,301,769</u>	<u>\$ 18,991,769</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Public Property Fin Contractual Obligation Ser 2016	NR	NR	NR	NR
Tax Notes Ser 2016	NR	NR	NR	NR
GO Ref Bds Ser 2017	NR	AA-	NR	NR
Tax Notes, Ser 2018	NR	NR	NR	NR
Tax Notes, Ser 2019	NR	NR	NR	NR
GO Ref Bds Ser 2020	NR	AA-	NR	NR
Tax Notes, Ser 2020	NR	NR	NR	NR
Tax Notes, Ser 2021	NR	NR	NR	NR
Tax Notes, Ser 2022	NR	AA-	NR	NR

Stated Purpose:

Public Property Fin Contractual Obligation Ser 2016	Water & Sewer
Tax Notes Ser 2016	Water & Sewer
GO Ref Bds Ser 2017	Public Improvement:
Tax Notes, Ser 2018	Equipment & Vehicles
Tax Notes, Ser 2019	Public Works
GO Ref Bds Ser 2020	Refunding
Tax Notes, Ser 2020	Equipment & Vehicles
Tax Notes, Ser 2021	Equipment & Vehicles
Tax Notes, Ser 2022	Public Improvements

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Public Property Fin Contractual Obligation Ser 2016	\$ 2,075,350	\$ 2,075,350	\$ -
Tax Notes Ser 2016	128,087	128,087	-
GO Ref Bds Ser 2017	4,119,069	4,119,069	-
Tax Notes, Ser 2018	962,047	962,047	-
Tax Notes, Ser 2019	1,750,000	1,750,000	-
GO Ref Bds Ser 2020	9,517,488	9,517,488	-
Tax Notes, Ser 2020	824,270	824,270	-
Tax Notes, Ser 2021	471,000	471,000	-
Tax Notes, Ser 2022	5,875,000	148,441	5,726,559

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 24,035,000	\$ 16,690,000	\$ 18,991,769
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 16,690,000	\$ 18,991,769
Total authorized debt secured by Ad Valorem Taxation:	\$ 24,035,000		
Total outstanding Ad Valorem debt obligations:		\$ 16,690,000	\$ 18,991,769
Total authorized Ad Valorem debt per capita:	\$ 463		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 322	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 366

2021+B12 Population^(a): Population
51,899

^(a) Source: The Texas Municipal Advisory Council of Texas.